

Gibs South Africa's Economic Outlook Conference: Charting the Road to Recovery hosted by Prof Saville

Issued by Gordon Institute of Business Science

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What is South Africa's economic outlook for 2021 and beyond? Powerful!

Good news at last for energy sapped South Africans. In a surprise move, President Ramaphosa's announcement on energy has changed the trajectory and speed with which the economy can begin to recover. Suddenly, investment looks more likely, growth attainable and we have green shoots everywhere. And it got better. The prolonged South African Airways saga appears resolved, and we have reason to feel more optimistic. A welcome shot in the arm!

This news was well received, but we remain cautiously optimistic as South Africa's economy was arguably in dire straits pre-Covid, and we are at a critical inflection point which is make or break time. What we do now, the decisions we take, and more importantly how we implement them, will be the difference between recovery and failure.

For executives, senior managers and teams grappling with immediate and long term strategy, do not miss this hard-hitting conference where we take bold and decisive steps to find solutions and identify opportunities.

Programme outline

SESSION 1 | Assessing the Damage, Impacts and Direction in a Post-Covid World

DATE & TIME DESCRIPTION SPEAKERS

Weighing SA's Economic Performance, Country and Global Competitiveness, Foreign Sector Stability,

7 July 2021 16h00-18h00

Ratings Agencies and the Rand, Employment, Inclusive Growth and New Business Models

> Prof Adrian Saville, GIBS Professor of Economics,

Finance and

Strategy, Investment Specialist, Genera Capital

> Steven Hanival, Deputy Director-General for Economic

Research and Economic co-ordination, dtic

> Gina Schoeman, South Africa Economist, Head of

Research at

Citi

> Prof Michael Sachs, Adjunct Professor, Southern Centre

Inequality Studies Wits

> Isaah Mhlanga, Chief Economist, Alexander Forbes

Click on link to join session: https://gibs.zoom.us/j/94324867325

SESSION 2 | What's Working?

DATE & **DESCRIPTION SPEAKERS** TIME

> Global Growth Models, Domestic Drivers and

Opportunities, New > André de Ruyter, Group Chief

Investments & New Executive, Eskom

Models: > Rudi Dicks, Head: Project Public and Private Management Office, Presidency Infrastructure The > Busi Mavuso, CEO, Business President's Leadership South Africa (BLSA)

14 July 2021

Investment Drive, Policy > Stavros Nicolaou, Head of the Health 16h00-18h00

Working Group for B4SA

Action: From Talk to > Roland van Wijnen, Group CEO, PPC > Dr Kgosientsho Ramokgopa, Head

Action,

Tax Impact, Publicof Investment and

Private Infrastructure in the Presidency

Partnerships: > Zeph Nhleko, Chief Economist DBSA

Opportunities for the Private Sector

Click on link to join session: https://gibs.zoom.us/j/94835101402

SESSION 3 | Sector and Industry Analysis

DATE & DESCRIPTION **SPEAKERS** TIME

Paths to Prosperity: > Valdene Reddy, Director of Capital

Where to Markets, JSE

Post-COVID? Capital > Anthony Leeming, CEO Sun

Markets: International

Equities, Bonds and > Prof Justin Barnes, Executive

Real Director TWIMS

21 July 2021

Estate, Reviving > Paul Makube, Agricultural Economist

16h00-18h00 FNB

Prosperity: Where to > Dr Marc Wegerif, Development

Post-COVID? Capital Studies, UP

Markets: > **Dhiren Vanmali**, Executive Director:

Equities, Bonds and Government Affairs, Africa
Real – International Market Group

Estate, Reviving > Sisa Ntshona, Former CEO SA

Industrial Tourism

Click on link to join session: https://gibs.zoom.us/j/94522135572

SESSION 4 | Future Risks: What Should be on Your Radar?

DATE &

DESCRIPTION SPEAKERS

TIME

> Sandro Bucchianeri, Group Chief

Digital: Risks and Security Officer, Absa

Rewards, > Simon Freemantle, Senior Political

Bridging the Skills Gap, Economist, Standard Bank

Cybersecurity, Political Research

28 July 2021 Risk, > Dr Roze Phillips, Director of Value

16h00-18h00 Managing Risk- Creation, GIBS

Possibility > **Prof Nick Binedell**, Strategy Professor

Versus Probability, GIBS

Informed > Valter Adα̃o, Chief Executive and

Optimism Digital Leader at Cadena

Growth Partners

Click on link to join session: https://gibs.zoom.us/j/94793668566

Gordon Institute of Business Science

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